

iCapital Becomes Advisor to BHC Holdings

BHC Holdings is a private equity fund looking to invest in public companies or private companies looking to become public.

BHC looks for companies that demonstrate strong management and future growth potential. BHC will provide debt funding as well as equity.

David Wilkins of BHC states, "I am looking forward to working closely with iCapital Managing Directors Randall Letcavage and Rosemary Nguyen and the iCapital team."

Randall Letcavage states, "This relationship brings a significant resource to iCapital, our current clients and our future clients."

About iCapital Finance, Inc.:

iCapital is a leading investment bank specializing in the Micro and Small Cap Public Companies and Middle Market Private Companies offering a wide range of financial advisory services, including: M&A, equity and debt financing, strategic advice, and financial consulting. iCapital's industry experience and financial resources prove to assist high growth companies in meeting their corporate objectives.

The information in this Press Release includes certain "forward-looking" statements within the meaning of the Safe Harbor provisions of Federal Securities Laws. Investors are cautioned that such statements are based upon assumptions that in the future may prove not to have been accurate and are subject to significant risks and uncertainties, including the future financial performance of the Company and other risks detailed in our filings with the Securities and Exchange Commission, including the Risk Factors contained in our final prospectus relating to a public offering filed pursuant to Rule 424(b) under the Securities Act of 1933, available at www.sec.gov. You are urged to consider these factors carefully in evaluating the forward-looking statements herein and are cautioned not to place undue reliance on such forward-looking statements, which are qualified in their entirety by this cautionary statement. The forward-looking statements made herein speak only as of the date of this press release and the company undertakes no obligation to publicly update such forward-looking statements to reflect subsequent events or circumstances. Although the Company believes that the expectations reflected in its forward-looking statements are reasonable, it can give no assurance that such

expectations or any of its forward-looking statements will provide to be correct. Factors that could cause results to differ include, but are not limited to successful performances of internal plans, the impact of competitors, and general economic risks and uncertainties.